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IRA Cii R04 Pensions And Retirement

Pensions and retirement planning (R04)

The objective of this unit is to develop
knowledge and understanding of and

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ability to analyse pension and retirement
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Pensions and retirement planning
Pensions and Retirement Planning (R04)
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Financial Planning which meets the FCA's qualification requirements for retail investment advisers. This unit is relevant for paraplanners, technical consultants and those in financial planning support roles.

Pensions and Retirement Planning (R04)

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Diploma units are assessed by multiple-choice question exam (MCQ) (R01, R02, R03, R04, and R05), and a written case study based exam (R06). For online MCQ exams, result notification is immediate on completion. For paper-based MCQ exams, results are released five weeks' following the exam sitting.

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R04 Examination Guide 2018/2019 3 Unit
4 – Pensions and retirement planning

Based on the 2018/2019 syllabus
examined until 31 August 2018

Introduction This examination guide has

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been produced by the Examinations
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Not wishing to spend retirement watching
daytime TV he decided to become a
freelance trainer specialising in helping
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exams. John is a Chartered Insurance Practitioner and a Fellow of both the Chartered Insurance Institute and the Personal Finance Society. ... R04 Pensions and retirement planning ...

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Planning and retirement planning Purpose

At the end of this unit, candidates should be able to demonstrate an understanding of and ability to analyse:

Pensions and retirement planning

CII R04 Exam: Pensions and Retirement Planning. The CII's R04 exam focuses on

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Planning and retirement planning. It forms a part of the Diploma in Regulated Financial Planning. It is a 1-hour multiple-choice question paper consisting of 50 questions, with a nominal pass mark of 65%. The exam syllabus covers the tax and legal frameworks relevant to pension schemes; defined contribution and defined

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Unit 4 Pensions and retirement planning
CII LP3 Life and Pensions Principles and
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Services, Regulation and Ethics; CII R02
Investment Principles and Risk; CII R03
Personal Taxation; CII R04 Pensions and
Retirement Planning; CII R05 Financial
Protection; CII R06 Financial Planning

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Practice; CII R07 Advanced Mortgage
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The Oct 20 CII R06 Exam in Review |
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The session takes place at K2 Leisure
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knowledge@cii.co.uk. CII study texts
Pensions and retirement planning.

London: CII. Study text R04. Books A
modern approach to lifetime tax planning
for private clients (with precedents).

Christopher Whitehouse, Lesley King.

Bristol: Jordans, 2014. CCH Tax planning:

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Planning Study Text
Individuals 2016-17. Paul Robbins.
Kingston: Wolters Kluwer, 2016.

Pensions and retirement planning -
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The R04 pensions and retirement exam is
based in 50 multiple choice questions. The
exam is 1 hour long and you will need to

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score 65% or more to pass the exam. The R04 exam uses two types of multiple choice questions; standard format and multiple response format. With standard format questions, you will be given four options and only one will be correct. In R04, 39 of the 50 questions will be of this type.

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To complete the Certificate in Pension
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